

- 2000 World Merchandise Export Volume grew by 11.9%
 - 9.9% in developed economies; 15.7% in developing economies
- World Container Port Traffic up 15.4%
 - E.g., U.S. maritime trade volume expected to double by 2020; Container traffic alone will triple

Electronic Navigational Charts

STATUS QUO: Traditional Nautical Charts

- Paper Charts
 - Static, Require Hand Corrections
 - Time Lag in Plotting Courses
- Raster Charts
 - Computer Picture of Paper Chart
 - 'Dumb' Data Lacking Advance Warning Capability
- New Technologies Can Vastly Improve Navigation Safety

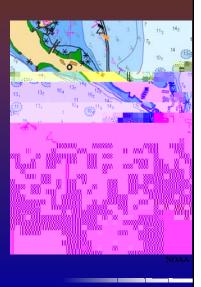




Electronic Navigational Charts

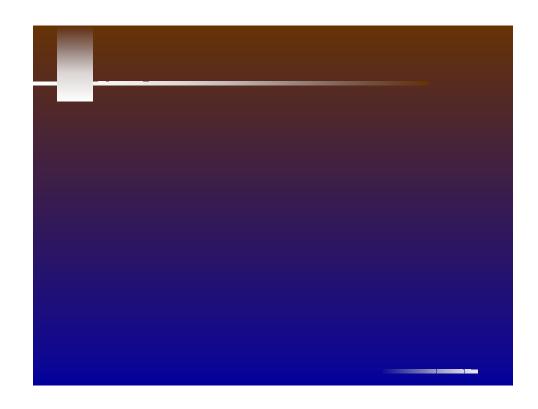
DEFINITION: What is an ENC?

- Far Superior to Paper/Raster Charts
- Vector Chart Database
- International Standard
- Displays Selected Layers and Features
- 'Intelligent' Charts with Electronic Navigation Systems



 Increased Accuracy Demands of DGPS Navigation in 21

 Navigation Aids/Hazards Update Capability



Electronic Navigational Charts challenges: Achieving Worldwide Coverage?

- Building ENCs is Complex
- Chart No Better Than Data on Which It Is Based
 - New Hydrographic Surveys = More Accurate ENCs
- Internationally Standardized Data Essential
- Training and Resources
 Necessary for Worldwide ENC
 Coverage

