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Summary

% K X W D Q R E Z W

7KH XQHPSOR\PHQW UDWH MXPSHG IURP EHIRUH WKH SDQGH
RI WKH ZRUNLQJ SRSXODWLRQ DUH GHSHQGHQW IRU ZRUN KD
ZRJNHUV DOVR PDNH XS D VLJQLILFDQW VKDUH RI WKH XQHPSOR\

1HDU WR PHGLXP WHUP ULVNV WR WKH HFRQRP\ DUH GRPLQDWH
ORFNGRZQV DQG GLVUXSWLRQV WR WUDGH DQG PLJHURV WUDGH
GHPDQG LQ SDUWLFXODU IURP ,QGLD ZKLFK LV VDZ D PDUNHG
FRQFHUQ +RZHYHU WKH UHERXQG LQ WKH ,QGLDQ HFRQRP\ DSS
KDV DFFHOHUDWHG WJHFKQJ ODRQDXYHJULYHQ E\5DQLQJFUHD
XQHPSOR\PHQW DQG IDOOLQJ LQFRPHV FRPELQHG ZLWK KLJKHU
SP €`A -WB`HDFP €`HQ PF P @ 0S/P`€p

7 DE 06 K S S O H P H Q W D U % K X W D Q W R U V I R U

Indicator	2018	2019	2020	2021
Current account balance (% of GDP)	-28.8	-22.1	-19.5	-19.8
External debt (% of GNI)	116.6	114.6	117.5	130.7
Fixed broadband subscriptions per 100 people	2.2	1.4	1.1	0.4
ODA received as percentage of GNI	2.6	5.3	4.8	7.9
Remittances (% of GDP)	1.8	2.4	2.2	3.5
Share of employment in agriculture	57.2	56.5	56.1	55.8
Tourism receipts as share of exports	21.6	21.4	15.4	15.4

6 R X U F H & ' 3 6 H F U H W D U L D W

Productive Capacity

6 R X U F H 8 1 & 7 \$'

7 K H L Q G L F D W R U V R I S U R G X F W L Y H F D S D F L W L H V I R U % K X W D Q G L V
 U D Q N V E H W W H U W K D Q W K H D Y H U D J H I R U / ' & V L Q R Y H U D O O S U R G
 H [F H S W I R U 1 D W X U D O L & D O D W B Q J K Z H U L F K Q L O D W J S I F R X Q W U L H V 7
 D F K L H Y H G H Y H Q W K R X J K W K H F R X Q W U \ T V L V O D Q G O R F N H G

% K X W D Q O D J V E H K L Q G R W K H U G H Y H O R S L Q J F R X Q W U L H V E R W K L
 V X E F R P S R Q H Q W V R I W K H 3 & , , Q W K H D U H

Data gap

%KXWDQ V VWDWLWVWLFDO VFRUH ZDV LQ DERXW WKH /' &
FRXQWULHV LQ 6RXWK \$VLD 0HWKRGRORJ\ DQG DYDLODELOL
FRXQWU\ VFRUHV EHWWHU RQ SHULRGLFLW\

Smooth transition, national plan and country specific factors

%KXWDQ KDV VXEPLWVHG LWV VHFRRG DQQXDO UHSRUW RQ WKH
7UDQVLWLRQ 6WUDWHJ\ WDVN IRUFH ZKLFK LQFOXGHV UHV
JUDGXDWLRQ OHG E\ *URVV 1DWLRQDO +DSSLQHVV &RPPLVVLRQ
ZLOO EH LQWHJUDWLQJ LWV 7UDQVLWLRQ 6WUDWHJ\ LQWR WKH
FRPH LQWR HIIHFW IURP 'HFHPEHU

'XUL FRXQWU\ FRQVXOWDWLRQV RQ 'HFHPEHU WKH *RYHUQ
IURP WKH &29,' SDQGHPLF WKH SUHSDUDWRQV IRU JUDGXDWLRQ
UHFHLYHG IURP 81&7\$' ZKR KDVHURXS WOLYHQRSN\ ZKLVWHSDBU F
WKH JUDGXDWLRQ SHULRG DQG EHRQG ,Q DGGLWLRQ 2+5//6
FRPPLWPHQW WR SURYLGH WHFKQLFDO VXSSRUW WR %KXWDQ V
3UHVLOLGHQFHV HQ HVWDEOLVKHG WR SURYLGH DVVLVWDQFH W
SURYLGH WUDLQLQJ LQ FRQVWUXFWLRQ WUDGHV KDV EHQ LQLV
DIIHFWHG WRXULVP VHFWRU

&KDOOHQJHV WRLBQV PRRWK' &WVWQWLXW LQFOXGH WKH PRELOLJDV
SUXGHQW PDQDJPHQW RI K\GURSRZHU UHYHQXH WR VXEVLV
PDFURHFRQRPLF VWDELOLW\ 7RWDO 2'\$ IORZV QMUHQDFURXQG IU
SUHYLRXV %KXWDQ LV DOVR UHFHLYLQJ VXSSRUW WKURXJK WKH *
*UHHQ &OLPDWH)XQG * &) :KLOH WKH VXSSRUW UHFHLYHG W
/' &) PDQDJHG E\ WKHZL(WKLVUDQDQVLRQ IURP WKH FDWHJRU\
* () UHPDLQV RSHQ 'HYHORSPHQW SDUWQHUV KDYH SOHGJHG DU
WFLYH \HDU SODQ KDOI RI ZKLFK KDV DOUHDG\IEHQDFWBDHQBQ
NLQG DVVLVWDQFH IURP D UDQJH RI PXOWLODWHUDO DQG ELODV
7KH *RYHUQPHQW DOVR KLJKOLJKWHG DVVLVWDQFH LQ DFFHV
81 VXSSRUW ZRXGGXULQJHFRFRXQWU\ FRQVXOWDWLRQ

⁷ World Bank (2021). World Development Indicators (Accessed December 2021
<https://data.worldbank.org/indicator/DT.ODA.ALLD.CD?locations=BT>)

Legend

Annex 2: Government report

6HFRQG \$QQXDO 5HSRUW RQ WKH SUHSD
7UDQVLWLRQ 6WUDWHJ\ IRU VPRRWK /' &

1RYHPEHU

GHYHORSHG ZKLFK ZLOO LQIRUP DQG JXLGH WKH IRUPXODWLI
QDWLRQ ZLGH VWDNHNKROGHU FRQVXOWDWLRQV DQG UHYLHZV
7KH WK)<3 ZLOO DFFRXQW IRU WKH JDLQV DQG VKRUWI
LPSHWXV WR WKH LPSHQGLQJ JUDGXDWLRQ IURP WKH /' & FDWLI
EHJLQQLQJ RI WKH WK)<3

,QIRUPDWLRQ RQ LQWHUQDWLRQDO VXSSRUW IRU JUDGXDWLRQ F
LQWHUQDWLRQDO VXSSRUW PHDVXUHV

F% 8QLWHG IRUPXODWLRQV DQG VDDQV DQG LQWHUQDWLRQ
HDVX HDVX



,PSOLFDWLRQV RI &29,' RQ SUHSDUDWLRQV IRU JUDGXDWLRQ IU
WUDQVLWLRQ VWUDWHJ\

F%o \$V RI WKH)HEUXDU\ 7ULHQQLDO 5HYLHZ E\ WKH &'3 %KXWD
WKUHH FULWHULD IXUWKHU VROGLLILHV %KXWDQ¶V GHFLVLRQ
,QFRPH RQO\ FULWHULD
F%o +RZHYHU FRQFHUQV KDYH EHHQ UDLVHG DURXQG WKH GHFOLG
DQG ERUGHU FORVXUH ZKLFK KDV LPSDFWHG %KXWDQ¶V *'3
F%o \$V D UHVXOW RI &RYLG LPSOLFDWLRQV WKH *'3 UDWH KDV SOX
ZKLOH WKH RYHUDOO XQHPSOR\PHQW UDWH KDV VSLNHG W
*1, SHU FDSLWD KDV DOVR REVHUYHG D GURS ZKLFK LQ ZDV
LQ)XUWKHU WUDGH LPEDODQFH DQG SUHV VXUHRQ
LPSDFWHG GLVUXSWLQJ WKH HFRQRP\
F%o òA"•Ôh•