

Ch.1

2012 AGF Study on Forest Financing

Presentation by
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UNITED NATIONS
FORM ON FORESTS



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The 2012 AGF Study

Key findings and the Executive Summary (UNFF)

Intro of the study (UNFF)

Chapter 1 (UNFF): Forest financing flows

Chapter 2 (CBD): Existing, new and emerging forest related financing mechanisms and initiatives

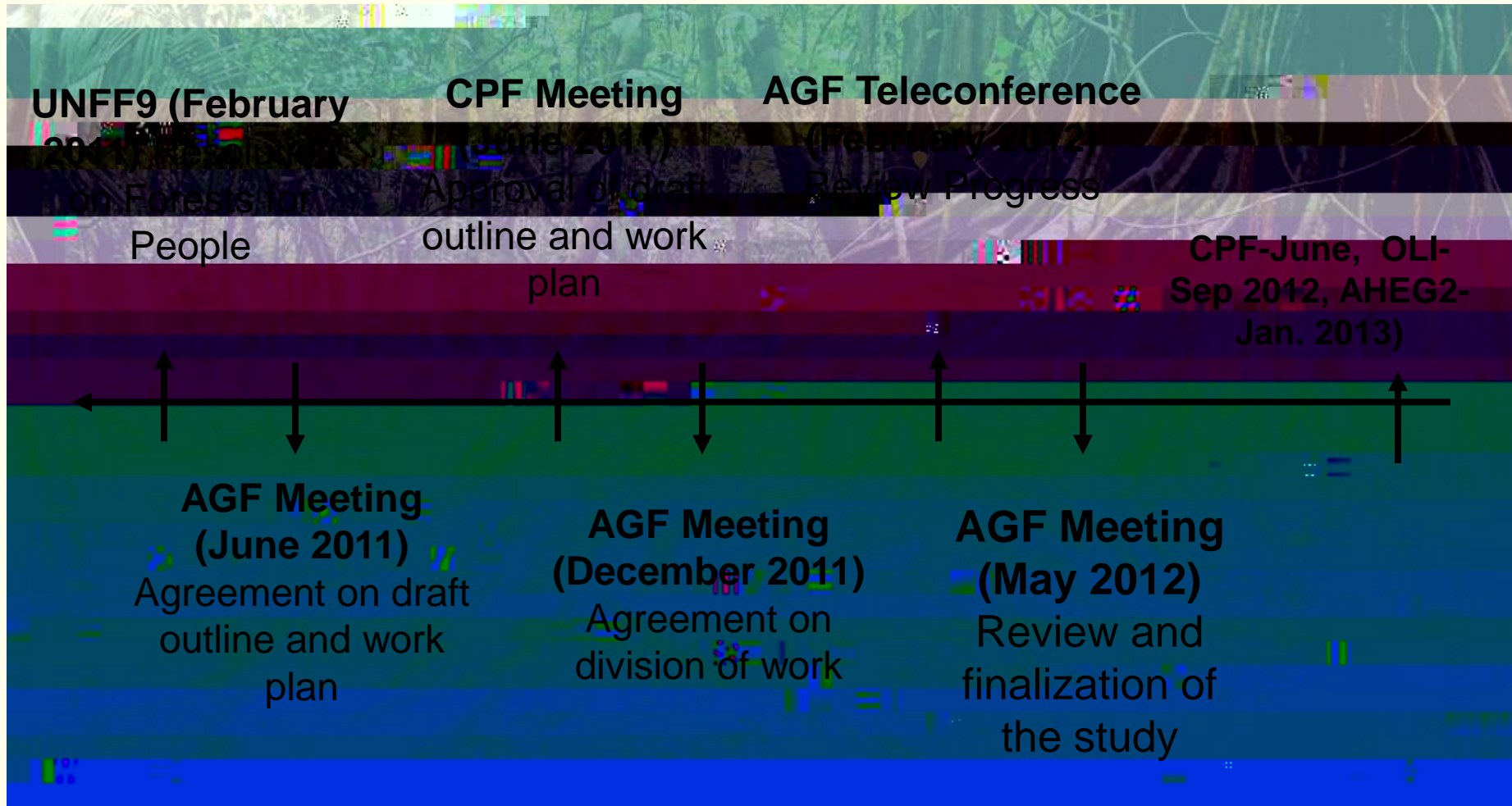
Chapter 3 (GEF): Gaps and needs in forest financing

Chapter 4 (GM of UNCCD): Barriers to sustainable financing for forests

Chapter 5 (FAO): Successful country examples and initiatives

Chapter 6 (UNFF): Strengthening financing for forests: The way forward

AGF work plan



2012 AGF Study/Ch.1 highlights (1)

80% of global forests are publicly owned, domestic public funding the major source

Challenges: multiple priorities and inadequacy of funding

Different solutions in different countries, regions: semi-autonomous companies, national forest fund, and patterns varies among countries and regions

Significant lack of domestic data both private and public data

Reliance on systematic data on external financing, and info from organizations and governments, but still partial

2012 AGF Study/Ch.1 highlights (2)

ODA part of GOF4 is met (125% increase in 2008- 2012 compared to 2002-2004), both in bilateral and multilateral disbursement

Majority of ODA to middle-income high forest cover countries

ODA to LFCCs and SIDS still decreases, and unevenly

2012 AGF Study/Ch.1 highlights (3)

New investors from outside forest sector: pension funds
TIMOs

Analyses are mainly on carbon market and less on the broad impacts of private investment

Regions vary in private investment, LA attracted more (4.4 billion annually from 2006-2011)

Informal sector are more active in Africa and Asia , and microfinance institutions more active in Africa

Community Based Forest Groups have great potentials

Philanthropic funding a significant source in some countries and regions

2012 AGF Study/Ch.1- Main conclusions



2012 AGF Study/Ch.1 highlights (5)





Thank you!



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