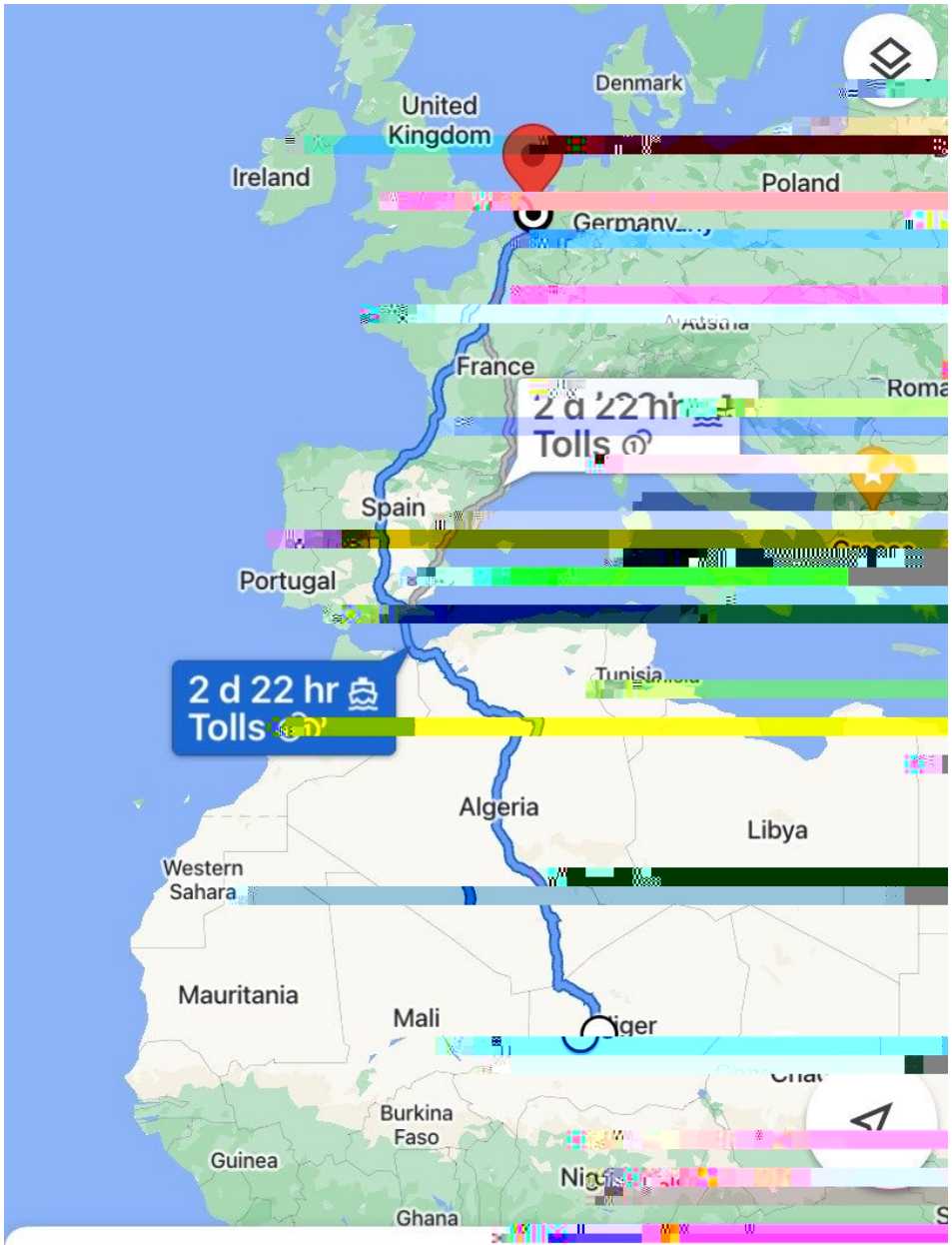
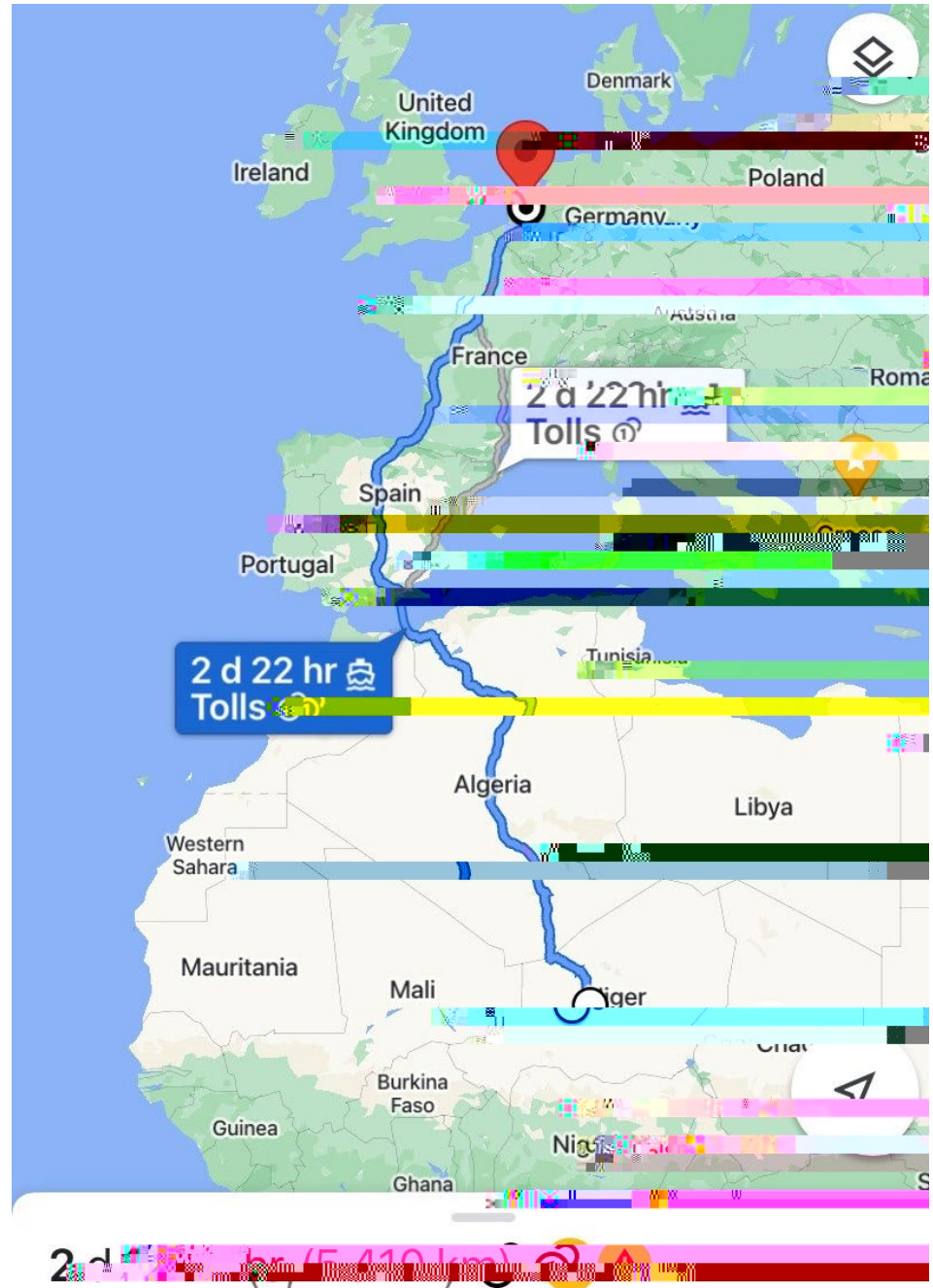
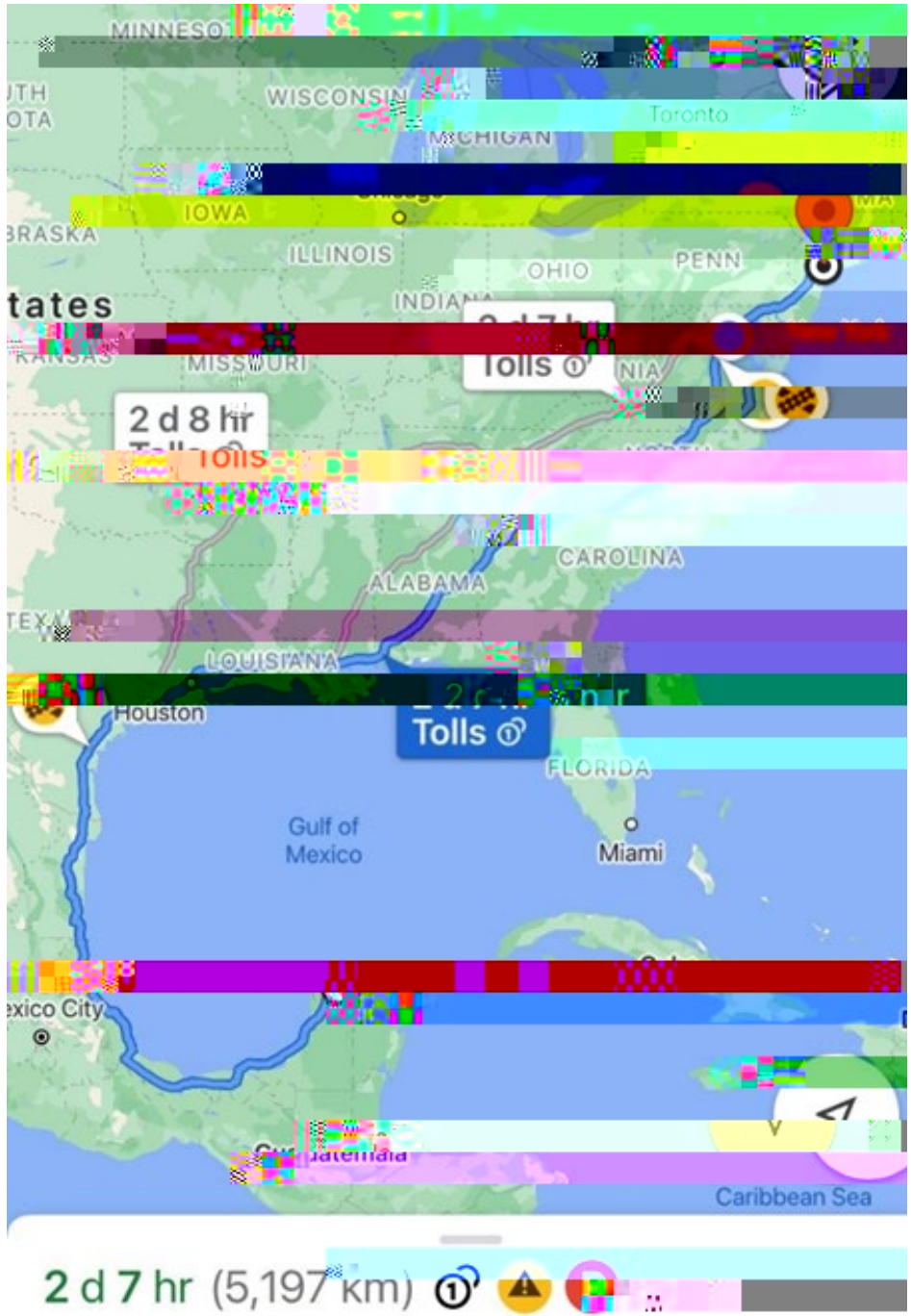


**Leveraging the Potential of the Private Sector to Promote Integration of Landlocked Developing Countries into Global and Regional Value Chains**

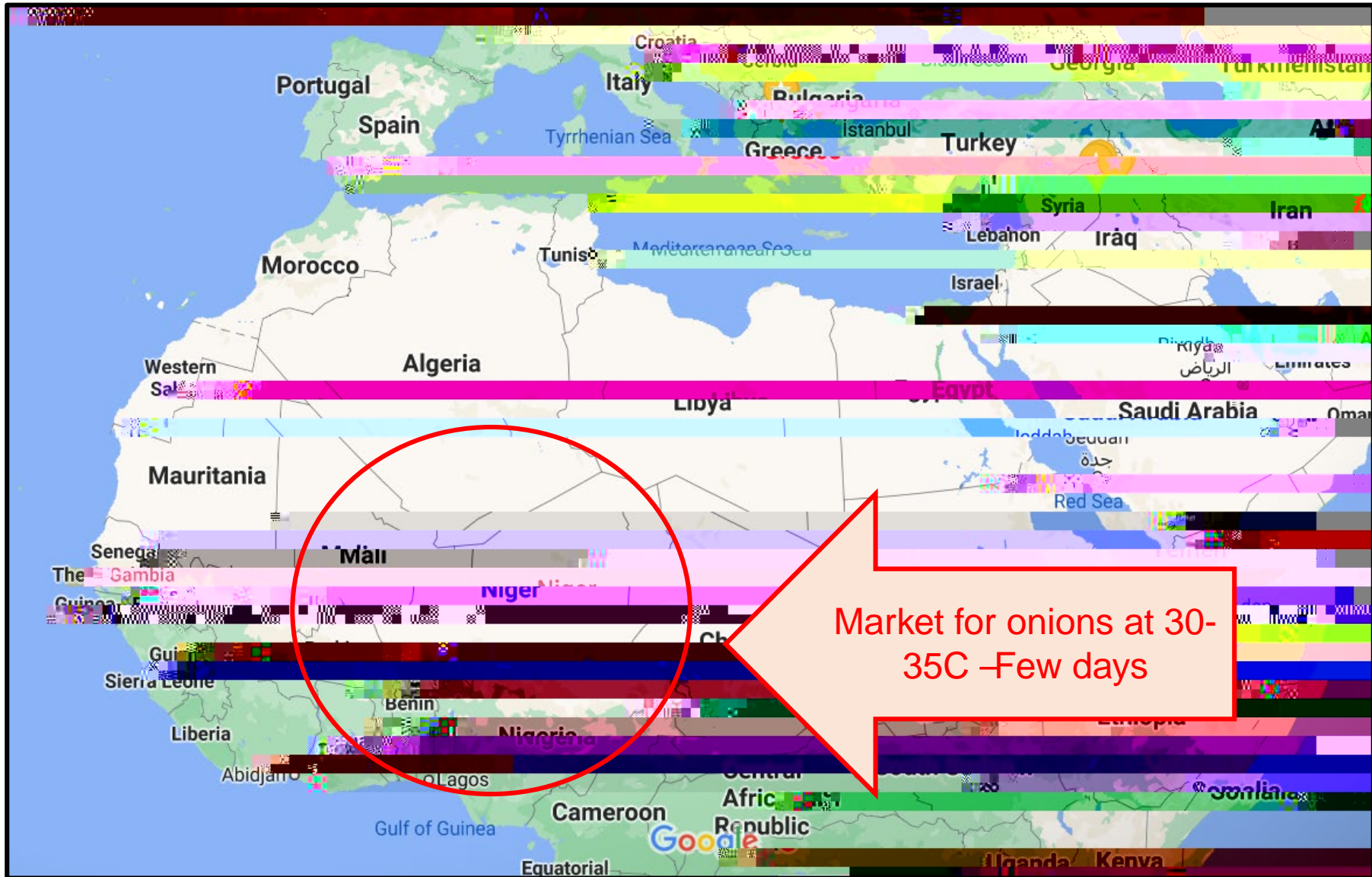


2 d 22 hr (5,410 km) Tolls

via Trans-Sahara Hwy/N1

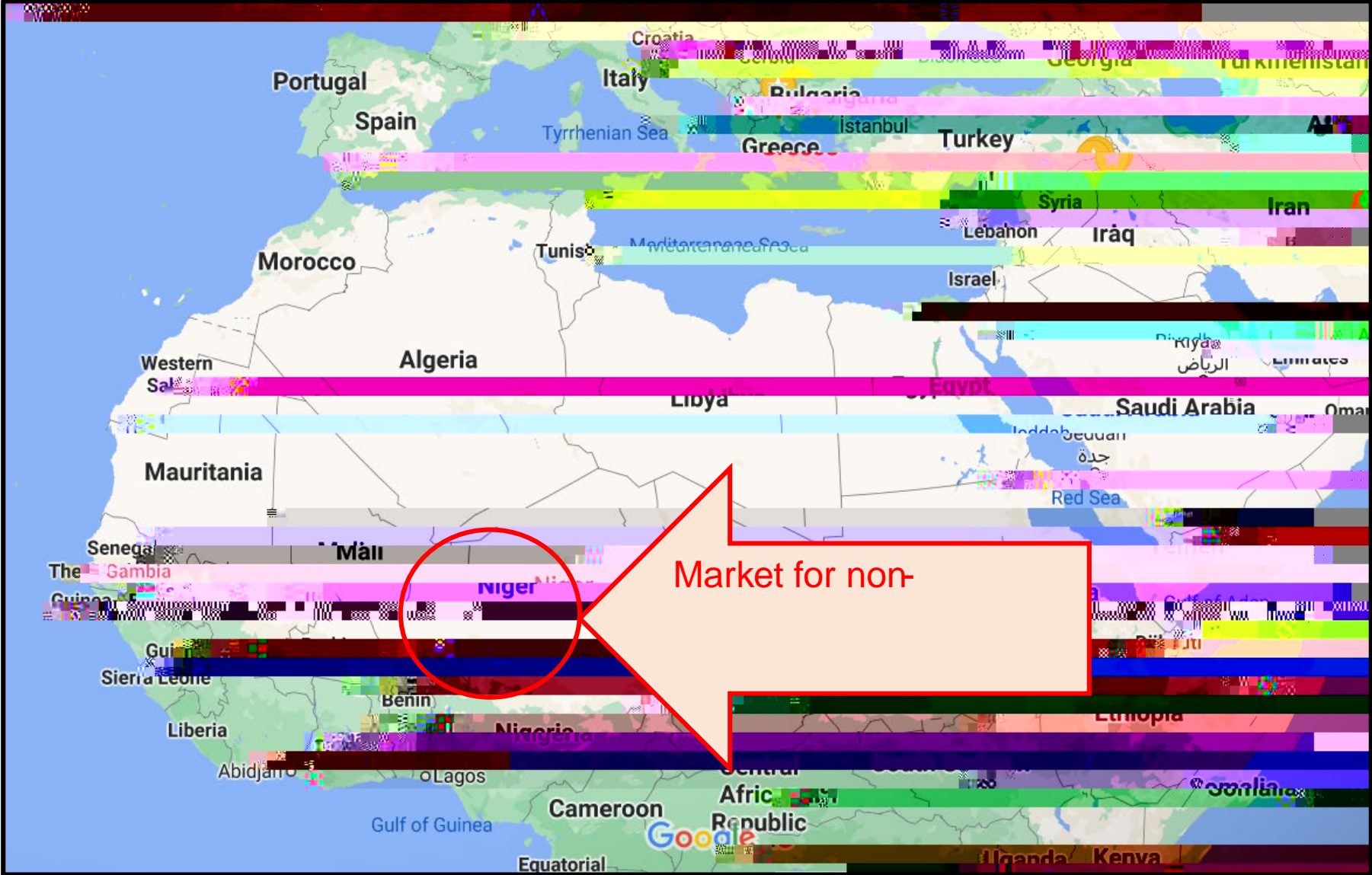


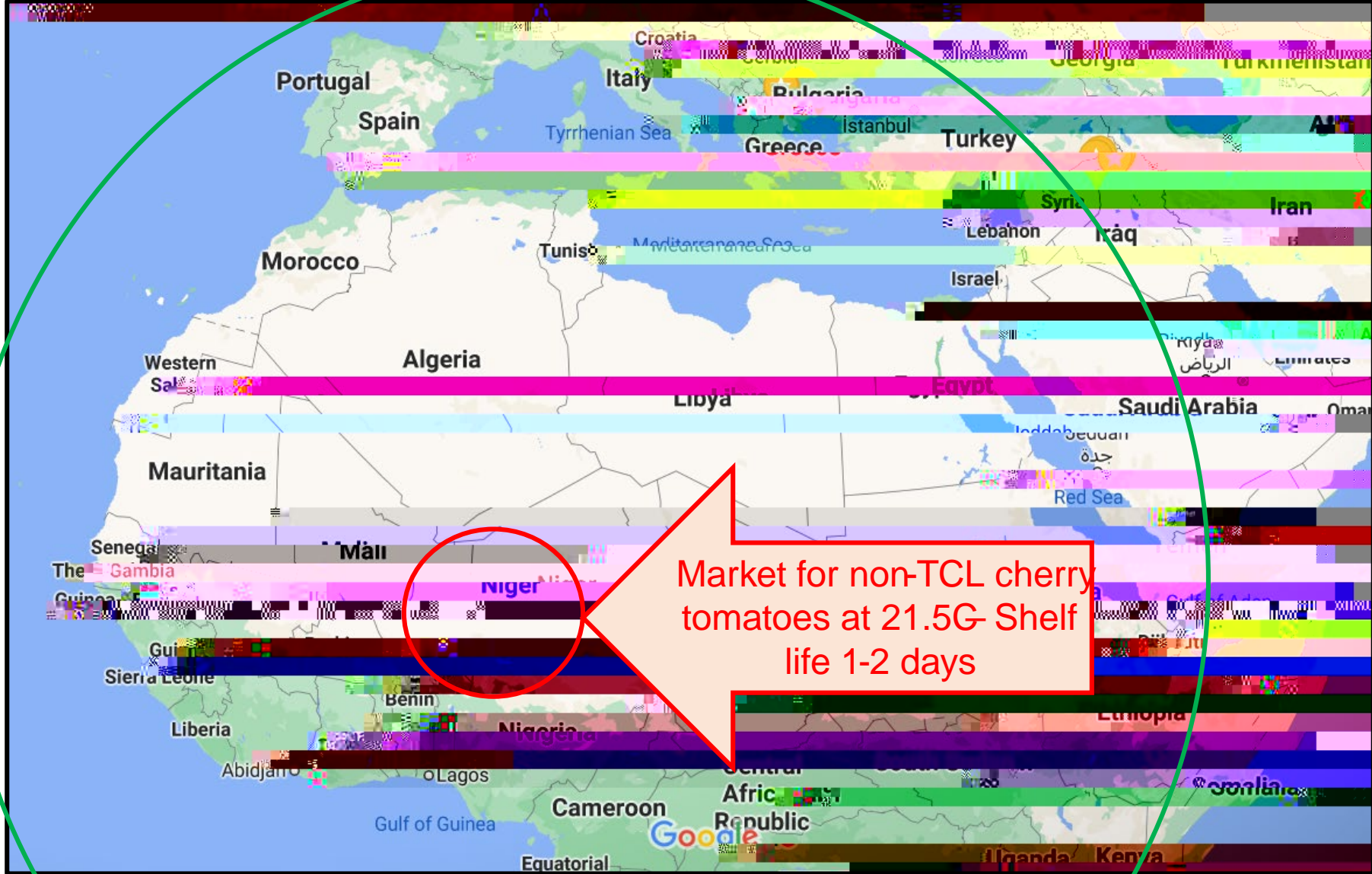
via Trans-Sahara Hwy/N1



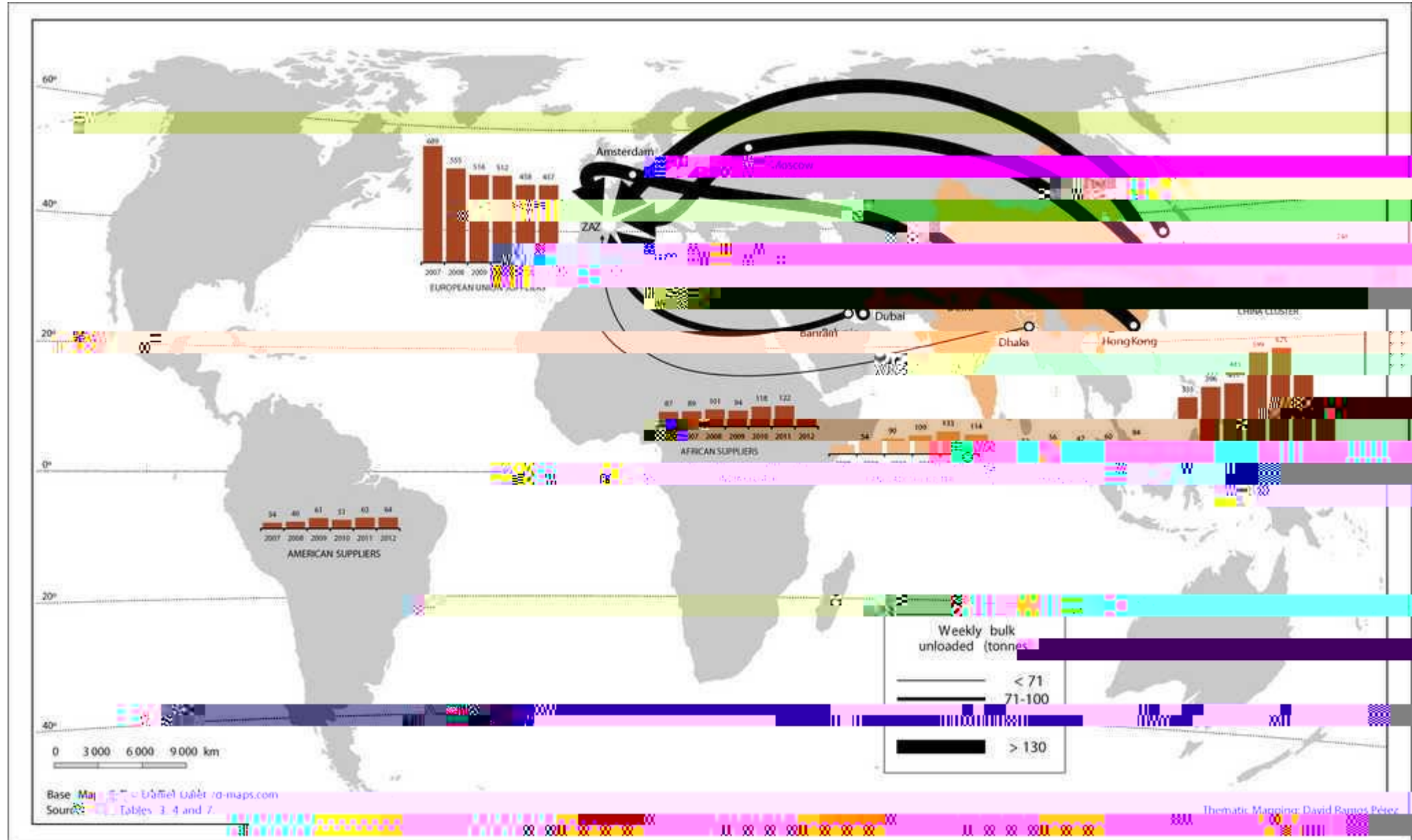
Market for onions at 30-35C - Few days





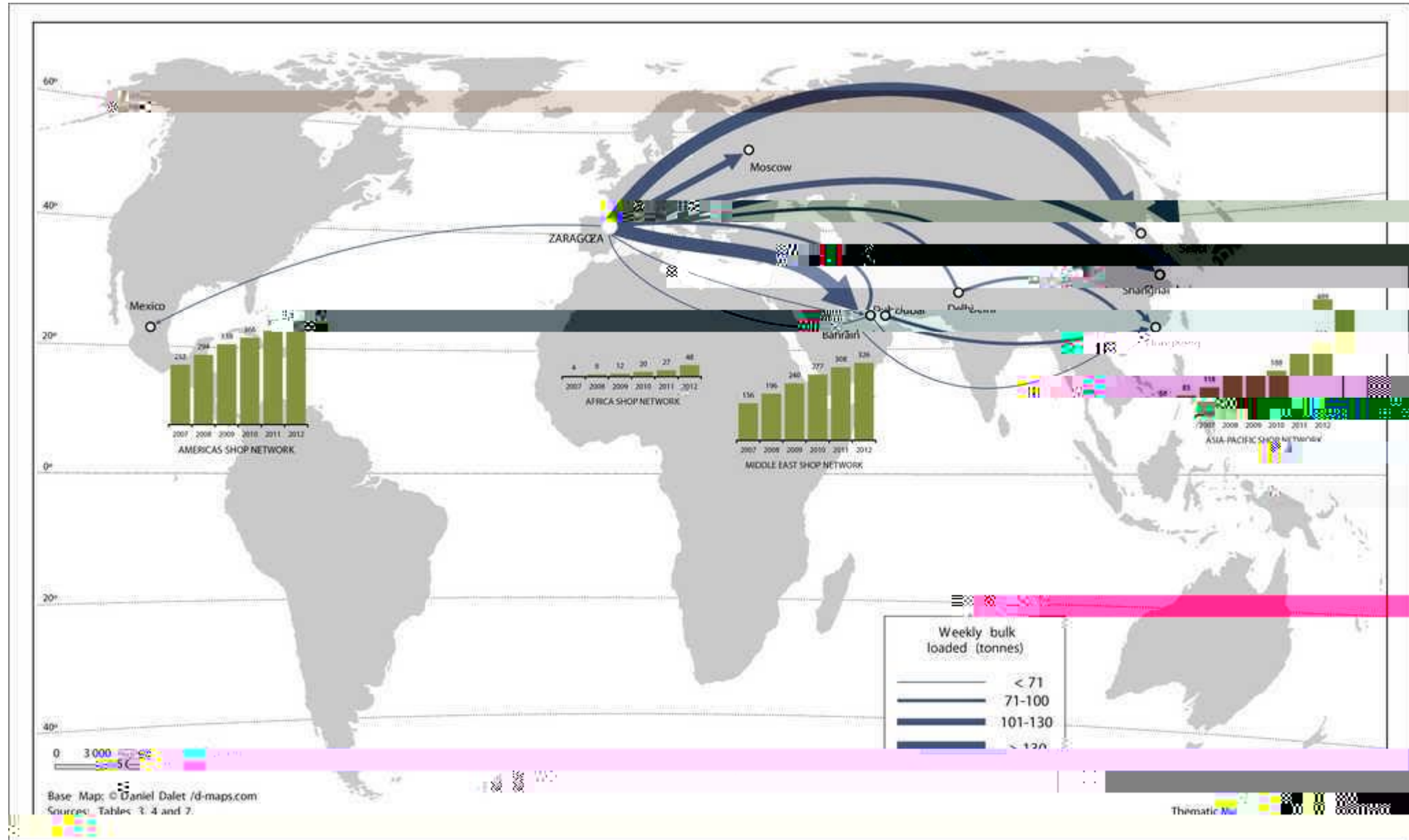


# Inditex (Zara) Zaragoza Logistics Center Flights in





# Inditex (Zara) Zaragoza Logistics Center Flights out



# Inditex (Zara) Zaragoza Logistics Center

		Man 2 stock	JIT	Stockable	Perishable	On-Tour.	Tourism
Unit Labor Costs	Productivity	H	M	H	M	H	L
FDI: Investment Policy & BC	Bus Reg, SEZ	H	M	H	M	M	L
Access Finance & Tech	Supply Chain Financing	H	H	H	H	M	L
Tech& Mangerial Skills	NQI, Skills, Managerial Skills	L	H	L	H	H	M
Trade Infrastrucure	Ports, Customs	H	H	H	L	L	L
Advanced Logisics Services	Cold chain, airports	L	H	L	H	L	H
Basic ICT Connectivity	Broad band, 3G	H	H	L	H	H	H
Advanced ICT Services	ERPs, Traceability, Blockc	L	H	L	H	H	M
Access to Key Inputs	Temp Import Regimes	H	H	H	H	L	M
Access broad bases Goods&	Industry Clusters,Linkages	L	H	L	H	M	M
Market Access: PTA	RTA, PTA, Export Dev	H	H	L	H	L	L
Market Accesss & Gov: Deep	Regional Integration, ROO	L	H	L	H	H	L
Policy Stability							